# ORGANISATION AFRICAINE DE LA PROPRIETE INTELLECTUELLE (O.A.P.I.)



#### Titre: Improved helical separator.

### Abrégé:

The invention relates to an improved liquid/gas helical separator whose operating principle is based on a combination of centrifugal and gravitational forces. Generally speaking, the separator consists of a primary separator (I), formed basically by an expansion chamber; a secondary separator (III), formed basically by a helix (14a) for directing the flow; a tertiary separator (III), which consists of a reservoir or gravitational-separation tank and of a transition region (II) between the primary (I) and secondary (III) separators, which consists of at least two variable-pitch helixes (14a, 14b), whose inclination varies from an angle of 90° to the angle of inclination of the constant-pitch helix of the secondary separator (III), with the function of providing a "gentler" flow of the liquid phase at the transition between the first two separators (I, III).

### IMPROVED HELICAL SEPARATOR

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## FIELD OF THE INVENTION

The present invention relates to equipment for use in processes for separating multi-phase mixtures, based on the difference in density of the phases, which is particularly applicable to mixtures of gases in liquids, combining centrifugal force with the force of gravity. More specifically, however, it is an item of equipment used most effectively in petroleum production and can be applied both during production and also during petroleum-well drilling operations, particularly in the case of offshore reservoirs located at great depths or on marginal land reservoirs. The invention also applies generally to the petrochemical industry or the chemical industry.

## **BACKGROUND OF THE INVENTION**

Crude oil is found naturally in a mixture with water and gas. One issue that needs to be resolved immediately, when the ascending pressure is low, is 15 the choice of the way in which it will be transported from the well head to the site where the petroleum will initially be processed. The reason for this is that it may be transported by natural, multi-phase flow, by means of multi-phase pumping (mixed with gas) or by means of pumping only the liquid component after separation of the gas phase from the petroleum. The decision in favour of 20 one of the above-mentioned methods will depend, amongst other factors, on the

20 one of the above-mentioned methods will depend, amongst other factors, on the characteristics of the reservoir, the characteristics of the fluids produced and environmental conditions.

One of the objectives of the present invention is to promote the efficient separation of the gas mixed with the petroleum, even on the sea bed, inside a false well, in such a way as to make the exploitation of certain hydrocarbon reserves located in deep ocean waters viable.

One of the principal advantages of separation on the sea bed, in a false well, consists in the reduction of the flow pressure of the petroleum at the bottom of the well, which permits greater recovery of the petroleum from the reservoir.

30 The increase in production occurs because the pressure at the well head is reduced to the operating pressure of the separator, which is substantially less

than the hydrostatic pressure of the depth of water or than the hydrostatic pressure of a production pipeline to the offshore platform. The separation of the stream of petroleum originating at the reservoir into two distinct streams, one of liquid and the other of gas, enables reserves to be exploited using conventional technologies which are well-known in the petroleum industry. The gas is raised by the difference in pressure between the separator and the receiving vessel located on the platform, whilst the liquid stream may be lifted, for example, using submerged centrifugal pumping (SCP) or another suitable artificial lift technique.

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A further advantage of using separation on the sea bed, in the case of offshore petroleum production, lies in the possibility of saving physical space and reducing the load on the platform deck.

Yet a further significant advantage of this separation process, in connection with a natural reservoir, relates to monitoring of the reserves, since, if the flows of liquid and gas are separated, they can be measured more easily. 15 This fact is highly significant, principally when one considers the difficulties involved in measuring a multi-phase flow. Monitoring the individual production of liquid and gas will also permit better control over production at the petroleum reservoir.

A further application of the invention, during petroleum-well drilling operations, is to the separation of gases which may be mixed with the drilling fluids.

The invention may also be applied in industry outside the area of petroleum production. In this case, restrictions of a dimensional nature are largely eliminated.

## 25 PRIOR ART

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Amongst the most recent developments in this area, mention may be made of the fairly promising concept known as VASPS (Vertical Annular Separation and Pumping System), which enables an integral submerged separator/ pump unit to be installed in the 0.75 m (30-inch) pipe used in conventional underwater production systems. This system allows the use of standardized equipment for lining wells, well heads and guide bases and uses a submerged pump embedded in the lining of the well in order to withdraw the liquid phase via a pipe dedicated to this purpose. The gas is separated and produced via another pipe which is kept at well-head pressure.

This system is described in detail in US Patent 4900433 of 13/02/90, 5 belonging to The British Petroleum Company, and also in the work of J. Gregory entitled "VASPS (Vertical Annular Separation and Pumping System) Sends Subsea Separation on Downward Spiral to Success", which was published in Offshore Engineering in August 1989, pages 35-36.

The VASPS design combines the operational feature of integrating the separator and the submerged pump, forming a compact unit which also offers the possibility of measuring the production flow. It principally makes use of centrifugal force in order to separate the liquid and the gas.

Laboratory tests simulating the system described above have revealed a number of disadvantages and inefficient aspects which ought to be considered, 15 namely:

i) excessive quantity of liquid (oil mixed with water) in the gas line (LCO or liquid carry over), which restricts the gas/liquid separation capacity of the equipment and limits its operational scope. Any interruptions in the multi-phase gas/liquid flow in the line feeding the separator cause liquid to be entrained to the gas pipe;

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ii) the operational concept of the design, which imposes a descending flow of liquid and gas in the initial stage of the equipment (separator head). This descending flow of a mixture of liquid and gas causes an excessive ioss of pressure in the flow, which leads to an unnecessary rise in the well-head
25 pressure, resulting in lower overall production of hydrocarbons from the reservoir.

With a view to solving the problems mentioned above, the invention which is the subject of Brazilian Application PI 9504350 (Improved oil and gas separator) makes provision for the incorporation, into the prior-art unit mentioned above, of a cylindrical part which functions as a primary separator, replacing the conical portion of the separator body. A lateral opening for the tangential entry

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export line pressure. The primary separator has a compact tubular geometry which is compatible with known offshore drilling technologies, including those which are suitable for deep water.

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US 4 481 020 discloses a separator apparatus in which an oil/gas mixture flows upwards past a helical vane which has a constant, then ever increasing, pitch. This increasing pitch serves to remove the tangential velocity of the liquid and gas before the gas is tapped off.

US 2 865 470 discloses a horizontally disposed separation chamber in which an oil gas mixture is injected axially past a helical guide vane. The device of this document does not use gravity to aid separation and this document does not describe a primary hydrocyclone.

It is an object of the present invention to provide an improved separator unit of the type which consists of:

a primary separator formed by a cylindrical hydrocyclone with an
 expansion chamber and tangential entry at an intermediate point;

2) a secondary separator formed by a cylindrical chamber which contains a helix for directing the flow; and of a tertiary separator which consists of a reservoir or tank for gravitational separation.

It has been found, during experiments with such a separator, that the
design described above also has a number of operating deficiencies,
principally for higher flow rates, even within the envisaged operating band.
These deficiencies are manifested in the form of an accumulation of liquid on
the upper part of the helicoidal surface, and also affect the lower part of the
expansion chamber. This effect is attributed to the sudden deceleration of
the liquid/gas mixture as it passes through the expansion chamber to the

helical separator.

### SUMMARY OF THE INVENTION

The invention basically relates to an improved liquid/gas separator in which the liquid stream may consist of a multi-phase mixture, for example oil and water, or of a single-phase stream.

In Brazilian Application PI 9504350, provision was made for the

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incorporation of a two-phase vertical separator of conventional type, containing internal components, placed above the primary separator of the "VASPS" equipment. Said incorporation results in the following improvements:

 it allows the gas to follow its natural flow, promoting more effective separation in the secondary separator and reducing liquid entrainment;

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- ii) the said separator can operate at lower pressures, which allows better control of pressure in the reservoir;
- iii) the gas is separated by combining centrifugal and gravitational forces.

However, the manner in which the fluid enters the helicoidal surface, coming from the expansion chamber, results in a very sudden transition, causing an accumulation of liquid in the region, which may give rise to a carry-over of liquid to the gas line, particularly at high flow rates.

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The present invention accordingly provides a substantially vertically disposed helical separator for promoting the separation of a liquid/gas mixture into two distinct substantially single-phase streams comprising:

an expansion chamber (I), and

a secondary separator (III) consisting of at least one constant pitch helix-shaped guide vane (14a) which has, adjacent to its lower surface, apertures (17) which permit the passage of gas into a pipe (5) extending out of the separator,

characterized by:

an intermediate region (II) consisting of at least one variable pitch helix-shaped guide vane (14a) lying between the expansion chamber (I) and the secondary separator (III), said variable pitch diminishing in the direction of liquid/gas flow.

Specifically, the present invention proposes the introduction of a transition region between the expansion chamber and the start of the helicoidal surface. This transition portion has an effect in that it causes a slight deceleration of the mixture of liquid with gas, already processed by the expansion chamber, going to the helicoidal surface. Said portion consists, in general terms, of two variable-pitch helixes, beginning with an angle of 90°, parallel to the direction of flow at the end of the expansion chamber. After approximately one and a half turns of the variable-pitch helicoidal surface, i.e. approximately 540°, it progressively reaches, with a slope of the order of 18°, the second stage of the separator which consists basically of a further helicoidal surface, this one having a constant pitch.

A second variable-pitch helicoidal surface in said transition part, out of phase with respect to the first helicoidal surface by a 180° angle, prevents the formation of a cascade onto the second pitch of the first helicoidal

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surface. Said first, principal, helicoidal surface and said second, auxiliary, helicoidal surface extend along a longitudinal central pipe. This second helicoidal surface may be interrupted, after a complete pitch, from the point where there would no longer be any free fall of fluid onto the second pitch of the principal helicoidal surface, or could continue as far as the lower part of the separator, acting as a flow divider and increasing gas/liquid separation.

If the liquid phase is accompanied by solids, as often happens in the petroleum industry, when the liquid is accompanied by a small amount of sand or gravel, the equipment may also be used since outlets are provided for the removal of solids which might accumulate in the lower part of the equipment. This may also be the case when using the separator of the invention in processes for separating drilling fluids and gases, such as, for example, in cases of underbalanced drilling or in the case of light fluids.

BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 shows a diagrammatic representation of the helical separator which is the subject of Brazilian Application PI 9504350.

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## 10 BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 shows a diagrammatic representation of the helical separator which is the subject of Brazilian Application PI 9504350.

Figure 2 shows, diagrammatically, one design of the improved helical separator of this invention.

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Figure 3 shows, highlighted, a view of the transition portion, consisting basically, in this case, of two variable-pitch helicoidal surfaces, which is positioned between the first two stages of the separator of the invention.

Figure 4 illustrates and presents the nomenclature of a horizontal intermittent flow.

## 20 DETAILED DESCRIPTION OF THE INVENTION

To aid understanding of the invention, it will be described with reference to the Figures accompanying this specification. It should be pointed out, however; that the Figures illustrate only one preferred embodiment of the invention and therefore are not limiting in nature. If the inventive concept, to be

25 described below, is complied with, it will be clear to specialists in the field that it is possible to use different formats, arrangements or complementary devices, an aspect which will be included in the scope of the invention.

Figure 1 shows, diagrammatically, the concept used in the separator of Brazilian Application PI 9504350, which may be regarded as a step prior to the present invention. The upper portion (I) represents the primary separator, the intermediate portion (II) represents the secondary separator and the lower portion (III) represents the tertiary separator.

In the primary separator (I), the mixture of liquid and gas produced in the petroleum well is transported via a pipe (1) and injected into a hydrocyclone (2) coupled to an expansion chamber (3). In this stage, a considerable proportion of the free gas, i.e. of the gas which is not in solution in the liquid, is segregated and extracted from the expansion chamber (3) by means of orifices (4) in the upper part of a longitudinal central pipe (5) which passes through the expansion chamber (3). The remainder of the free gas, meanwhile, is either separated from the liquid and flows in the central region of the hydrocyclone (2) and of the expansion chamber (3), or is dispersed in the liquid film (6) in the form of bubbles.

The liquid film (6) with dispersed bubbles of gas flows downwards in a helical trajectory imposed by the combined action of centrifugal force and the gravitational field in the direction of the secondary separator (II), or helicoidal surface (7). Over this run, the geometry of the hydrocyclone/expansion chamber (2, 3) system fulfils a number of significant roles, and amongst other things:

i) it promotes a separation of the gas from the bubbles dispersed in the20 liquid film (6), through the action of centrifugal force;

ii) it evens out the liquid film (6), which still contains residual dispersed bubbles, in the transverse section of flow, in order to bring about a "gentle" entry onto the helicoidal surface (7); and

iii) it prevents the downward flow of free gas.

The portion of gas extracted in the hydrocyclone (2) and the liquid, with dispersed gas bubbles, therefore enter onto the helicoidal surface (7), which is formed in the secondary separator (II), describing a downward helical trajectory, guided by the helix. The composition of the centrifugal and gravitational forces tends to generate an arrangement of phases of the type indicated in Figure 1,

30 i.e. a stratified pattern. The stratified gas phase, being lighter, occupies the upper, inner portion of the transverse section.

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A set of orifices (8) arranged uniformly in the longitudinal central pipe (5), along the vertical axis of the separator, about which the helicoidal surface (7) develops, captures the separated gas. These orifices (8) are intended only for the extraction of the gas, which is why they are located immediately below the lower surface of each helicoidal surface. The gas which has still not been separated, in the form of dispersed bubbles, continues its downward trajectory with the liquid film, in the direction of the tank (9), which is described below. Owing to the action of the centrifugal and gravitational forces, these bubbles migrate to the liquid/gas-mixture interface, making the oil increasingly "poorer" in terms of dispersed gas. The helicoidal surface (7) therefore has the function of:

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i) enabling the free gas not extracted in the hydrocyclone to be removed; and

ii) increasing the residence time of the mixture, i.e. liquid plus dispersedbubbles, forming the liquid film, so as to allow the migration of the bubbles to the interface and the consequent separation of the phases.

At the lower end of the helicoidal surface 7, the liquid film reaches the tertiary separator (III), i.e. a gravitational separation tank (9). In the entry region of the tank, any volume of gas not separated in the previous stages, in the form 20 of bubbles dispersed in the liquid, is incorporated into a volume of gas, which is added to the liquid, by the impact of the liquid film in the tank (9), this process being known as "re-mixing".

The tertiary separator (III) therefore consists of a reservoir (9) of liquid which forms the last obstacle to the passage of the bubbles to the suction of the pump (10), installed downstream of this flow, or another form of liquid removal. This tertiary separator (III) acts as a conventional gravitational separator for the bubbles dispersed in the liquid which have not been separated from the flow upstream and for bubbles incorporated in the liquid by the impact of the liquid film (6) in the tank (9). The segregation of the liquid and the gas will take place.
30 in this tertiary separator (III), only through the action of gravitational force.

After this trajectory through the various separators - primary (I), secondary (II) and tertiary (III) - the flows of liquid and gas flow via the respective central pipes; the central, innermost pipe 11 transports the liquid with the aid of a submersible pump (10) embedded in the tank (9) or through the action of the pressure existing in the separator. The separated gas flows through the annular space (12) between the two concentric central pipes (5, 11).

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As already mentioned previously, in the separator described above, the form of injection of the fluid onto the helicoidal surface, coming from the hydrocyclone/expansion chamber (2, 3) unit, undergoes a very sudden transition, 10 causing an accumulation of liquid in the lower part of the expansion chamber (3). To overcome this drawback, the present invention proposes a modification of the internal components of this separator.

In accordance with the present design, a transition zone is introduced between the regions I and II of Figure 1 and this has a segmented helicoidal 15 surface with an initial section which has a variable helix angle, starting from an attack angle of 90°, progressively diminishing to the value selected for the final section of the helicoidal surface's constant pitch.

Figure 2 shows a diagrammatic representation of a preferred embodiment of the invention and Figure 3 shows, highlighted, the transition portion (II)
of the start of the helicoidal surface and the helicoidal surface (III), extending along a longitudinal centralized pipe (5), which, in turn, encloses a central pipe (11) intended for the discharge of the liquid phase. As may be seen in Figure 2, the gas phase flows through the annular space (12) between the two pipes (5, 11) mentioned above.

The improved helical separator consists basically of the following principal parts: expansion chamber (I), transition region (II), helicoidal surface (III) and tank (IV). The separator has running through its entire length two centralized longitudinal pipes (5, 11), the pipe (5) being of larger diameter and enclosing the pipe (11) of smaller diameter which is used to collect and discharge the gas. The lower part of the separator contains a centrifugal pump

tank and, at this stage of the process, contains only a small percentage of the residual gas which will be separated under gravity. In the lower part of the tank there are apertures (19), in the central pipe, for the passage of the liquid phase to the inside of the longitudinal centralized pipe (5) of greater diameter, where the centrifugal pump (18) is located. The liquid phase reaches a suitable height, determined by operational conditions, so as to completely cover the pump (18).

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The basic idea of designing the helix with an initial section of variable inclination is in order to obtain a transition, which is as "gentle" as possible, from the flow in the expansion chamber (I) to the flow onto the helicoidal surface (III). In accordance with the previous design, the two-phase stream, on leaving the nozzle, has a velocity in which the tangential component predominates, but it is simultaneously being accelerated axially by gravity. Upon flowing, as a film, via the wall of the expansion chamber, it extends in a sloping direction and progressively decelerates, in the tangential direction, through the action of viscosity. The direction of the flow, when it reaches the helicoidal surface, given the operational conditions, geometry of the expansion chamber and characteristics of the fluids, will also be determined by the axial distance, measured from the injection nozzle, in the direction of the helicoidal surface. Evidently, the most favourable situation, when attempting to minimize "disturbances" of the flow at the entry to the helicoidal surface, will be obtained if the direction of flow coincides with the inclination of the helix. A similar criterion applies to the design of flow machines, in which it is desired to minimize "impact losses" which occur at the entry to the equipment's rotor.

The angle of flow of the film, at axial positions below the nozzle, depends on the operational conditions of the separator. If this axial distance is small and the expansion chamber short, the angle of flow and the angle of the helix will correspond only for a specific operational condition. However, the distance may be such that, for one operational band of the separator, in terms of flow rate of gas and of liquid, the flow of the film will have only the axial component, after total deceleration of its tangential component. The angle of attack of the helix, at the start of the helicoidal surface, must therefore in this case be 90°.

Briefly, then, for an angle of attack of the helix of 90° at the start of the helicoidal surface, the length of the lower part of the expansion chamber (below

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Briefly, then, for an angle of attack of the helix of 90° at the start of the helicoidal surface, the length of the lower part of the expansion chamber (below the nozzle) must be such that the liquid film, flowing against the wall, no longer has any tangential velocity component. In addition, as the flow may be modelled and there exists the possibility of testing this model and adjusting it using experimental data, the length of the lower part of the expansion chamber, from

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the nozzle as far as the start of the helix, may be calculated using rational models and criteria. Therefore, by setting the angle of attack of the helix at 90°, another design variable of the helical separator will then be established on the basis of a rational criterion, namely the length of the expansion chamber, from the opening for the injection of the mixture as far as the helix.

Figure 3 shows the configuration of a helicoidal surface with two helixes, with variable angles of inclination, from 90° to approximately 18°, resulting from a study carried out for a particular situation. The shorter channel, in this particular case, extends as far as an angular position of 360°, when its inclination (angle of attack) is approximately 32.6°. The long channel, in the angular position of approximately 540°, from its start, reaches the inclination of 18° applied to the following section, consisting of the constant-pitch helicoidal surface. The double-entry helicoidal surface produces less "disturbance" in the flow in comparison with a helicoidal surface with a single entry.

By means of tests, it was found that the combination of the double-entry helix, with variable pitch in the development section (intermediate region of the equipment, between the expansion chamber (I) and the fixed-pitch helical separator (III)) and the greater inclination of the helical channel (greater pitch in the constant-pitch section of the helicoidal surface) resulted in equipment whose

20 operational limit significantly surpasses that of the equipment which is the subject of Brazilian Application PI 9504350-0 mentioned above. In experiments, it was observed that, for flow rates approximately 30% greater than those which caused choking in the transition region and obstruction of the channel in the previous model, in this improved model of this version of the equipment the flow

was processed without obstruction occurring in any section of the channel.

The separator of the invention may be used in cases where the flow regime of the multi-phase mixture, when it enters, is intermittent (slug flow). In this case, this flow has to be characterized so that it obtains the maximum instantaneous flow rate of the liquid/gas mixture at the entry to the separator, which constitutes one of the design conditions.

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#### CLAIMS

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1. A substantially vertically disposed helical separator for promoting the separation of a liquid/gas mixture into two distinct substantially single-phase streams comprising:

an expansion chamber (I), and

a secondary separator (III) consisting of at least one constant pitch helix-shaped guide vane (14a) which has, adjacent to its lower surface, apertures (17) which permit the passage of gas into a pipe (5) extending out of the separator, characterized by:

an intermediate region (II) consisting of at least one variable pitch helix-shaped guide vane (14a) lying between the expansion chamber (I) and the secondary separator (III), said variable pitch diminishing in the direction of liquid/gas flow.

2. A helical separator according to claim 1, wherein the constant pitch helix (14a) of the secondary separator is a continuation of the variable pitch helix (14a) of the intermediate region (II).

3. A helical separator according to claim 1, wherein the intermediate region (II) contains two or more variable pitch helix-shaped guide vanes (14a, 14b), said vanes being a principal helix (14a), extending as far as, and being a continuation of, the constant pitch helix of said secondary separator, and at least one auxiliary helix (14b) interrupted at the end of the intermediate region; and wherein each helix is spaced around the circumference of the equipment.

4. The helical separator of claim 3, wherein there is one auxiliary. helix (14b) and it is out of phase with the principal helix (14a) by 180°.

5. The helical separator of claim 2, wherein the intermediate region has a plurality of helixes, spaced around the circumference of the equipment, and wherein some or all extend as far as the lower region of the equipment.

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6. The helical separator of claim 2, further comprising two longitudinal concentric central pipes (5, 11) wherein the apertures (17) permit the passage of gas from the secondary separator into the annular space between the two longitudinal concentric pipes (5, 11).

7. The helical separator of claim 6, further comprising a tertiary separator (IV) consisting of a reservoir of liquid formed by the lower part of the equipment, said reservoir having a variable height in accordance with the operational conditions and wherein said longitudinal pipe of larger diameter (5) makes contact with the lower base of the equipment and has, in its lower portion, transverse orifices (19) which permit the entry of liquid inside it until the liquid reaches a pump (18), positioned inside said longitudinal pipe (5) of larger diameter, said longitudinal central pipe (11) of smaller diameter being able to be used to direct the flow of the driven liquid phase.

8. The helical separator according to any one of claims 1 to 7, wherein the separator is mounted in an elongate cylindrical container which can be fitted inside a well.

9. The helical separator according to claim 8, wherein the expansion chamber (I) occupies an annular region between the inner surface of the upper portion of the cylindrical container at the equipment and the outer cylindrical surface of the longitudinal pipe (5) and has located at an intermediate point on its outer circumference an entry (13) into which the liquid/gas mixture enters as a tangential stream.

10. The helical separator according to claim 9 further comprising apertures (15) in the longitudinal pipe (5) for the passage of gas separated in the expansion chamber from the expansion chamber to the annular space between the two concentric longitudinal pipes (5, 11).

11. The helical separator of any one of claims 1 to 7 wherein the liquid/gas mixture comprises petroleum including two-phase oil/water mixtures and gas.

12. The helical separator of any one of claims 1 to 7 wherein the segregation of the liquid and gas is achieved by means of a combination of centrifugal and gravitational forces.

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13. The helical separator of any one of claims 1 to 7 wherein the separator is used for the separation of gases in drilling fluids, in underbalanced drilling processes, or with light fluids, in petroleum wells, and whereby means are provided to drain off the solid sediments which accumulate in the lower part of the equipment.

14. The helical separator of any one of claims 1 to 7 wherein the liquid/gas mixture comprises petroleum including two-phase oil/water mixtures and gas wherein the separator is mounted in an elongate cylindrical container which can be fitted inside a well.

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